ALARIS EQUITY PARTNERS

A creative & flexible solution for

Management/Founders

Returning **Time Horizon**, **Strategic Direction**, **Control** & **Upside** Back to Management Teams

www.alarisequitypartners.com

Click here to learn more about the Preferred MBO

The Alaris Solution

A long history of forming PARTNERSHIPS with private companies whose owners want:

Management Buyout	Majority Recap
Minority Recap	Growth Capital

1	Maintain control of the business
2	Dictate the time horizon
3	Benefit from the value created
4	Receive dividends from business
5	Receive Cash at Close (No Earnout)



Investment Characteristics

ALARIS INVESTMENT SIZE
$30 - $150MM

HISTORICAL EBITDA
$7MM+

Industry Focus

CONSULTING SERVICES
2 Current Holdings

CONSTRUCTION SERVICES
6 Current Holdings

PROFESSIONAL SERVICES
2 Current Holdings

BUSINESS SERVICES
6 Current Holdings

HEALTHCARE SERVICES
2 Current Holdings

INDUSTRIAL SERVICES
5 Current Holdings

Jack Parker – Associate, Business Development **jparker@alarisequity.com**

John Fitzpatrick – Associate, Business Development **jfitzpatrick@alarisequity.com**

Christa Heibert – Operations Manager, Business Development **chiebert@alarisequity.com**

Alaris Current Partnerships – *24 Partners*

Majority Recap	**Minority Recap**	**Majority Recap**	**Majority Recap**	**Majority Recap**	**Majority Recap**
kubik	RENEW MEDICAL GROUP	optimus sbr	McCoy ROOFING	PEC PROFESSIONAL ELECTRICAL CONTRACTORS	BERG bergdemo.com
2026	**2025**	**2025**	**2025**	**2025**	**2025**
Business Services: Experiential Marketing	**Healthcare Services:** Outsourced Physician Staffing	**Consulting Services:** Strategy, Technology and Management Consulting	**Construction Services:** Residential Roofing & Restoration	**Construction Services:** Specialty Electrical Contracting Services	**Construction Services:** Commercial & Industrial Demolition Services
Growth Capital	**Majority Recap**	**Majority Recap**	**Majority Recap**	**Recapitalization**	**Recapitalization**
cresa	SHIPYARD	FMP consulting	sagamore	D&M LEASING	
2024	**2023**	**2023**	**2022**	**2021**	**2021**
Business Services: Commercial Real Estate Tenant Advisory	**Business Services:** Fully Integrated Marketing Platform	**Consulting Services:** Human Capital Management Consulting	**Construction Services:** HVAC & Plumbing Contractor	**Professional Services:** Auto Leasing	**Industrial Services:** Utility Services
MBO	**MBO**	**Recapitalization**	**MBO**	**Majority Recap**	**MBO**
Edgewater TERMINAL ASSOCIATES	CEC CAREY ELECTRIC CONTRACTING, INC.	A F G AMUR FINANCIAL GROUP	GW GLOBALWIDE MEDIA	sonobello	FLEET Advantage
2020	**2020**	**2019**	**2018**	**2018**	**2018**
Business Services: Professional & Technical Services	**Construction Services:** Electrical Contractor	**Professional Services:** HELOC Origination	**Business Services:** Digital Marketing Platform	**Healthcare Services:** Cosmetic Surgery	**Industrial Services:** Transportation Analytics
MBO	**Recapitalization & Growth**	**MBO**	**Majority Recap & Growth**	**Majority Recap**	**Majority Recap & Growth**
HR HERITAGE RESTORATION	ACCSCIENT	DNT CONSTRUCTION	planet fitness	SCR MINING & TUNNELLING	LMS REINFORCING STEEL GROUP
2017	**2017**	**2015**	**2014**	**2013**	**2007**
Construction Services: Masonry Contractor	**Business Services:** IT Staffing	**Industrial Services:** Earth Movers	**Consumer:** Health and Wellness	**Industrial Services:** Mining Services	**Industrial Services:** Infrastructure

Summary Metrics & Select Alaris Former Partners

Alaris' Track Record Est. 2004

24 Current Partners	**$3B+** Capital Invested to Date
47 Lifetime Partners	**60+** Follow-on Investments

Majority Recap	**MBO**	**MBO**	**MBO**
S	FNC TITLE SERVICES, LLC	Kimco SERVICES	FR FEDERAL RESOURCES
REPURCHASED 2024	**REPURCHASED 2022**	**REPURCHASED 2022**	**REPURCHASED 2021**
2021	**2021**	**2014**	**2015**
Industrials: Site Preparation	**Professional Services:** Title & Settlement	**Industrials:** Janitorial	**Industrials:** Government Contract Wholesaler